


**Strategic Budget Planning**

School Name: SOUTHWEST CAREER & TECHNICAL ACADEMY  
 Location: 448  
 School Year: 2017-2018  
 Plan Type: Tentative  
 Plan Created Date: 01/26/2017  
 Plan Update Date: 03/24/2017  
 Submit Update Date: 03/24/2017

Strategic Imperative: Academic Excellence  
 Focus Area/Goal: College and Career Readiness

Budget Approval Date: 02/27/2017  
 SAS Approval Date: 02/22/2017  
 HR Approval Date: 03/01/2017

### Part I, Student Enrollment

No.	Grade	Enrollment
1	9th	386
2	10th	369
3	11th	352
4	12th	320
5	9-12 Total	1,427
6	Self Contained	28
7	<b>Grand Total</b>	1,455

### Part II, Allocations

#### 1. Administrative

No.	Position	Allocated FTE
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1	7061 - SHS AST PRINC	1.00
2	8171 - SHS DEAN	2.00
3	7011 - SHS PRINC	1.00
<b>Total</b>		4.00

**2. Licensed**

No.	Position	Grade	Enrollment	Ratio	FTE Calculated	FTE (Whole)	FTE Diff	Adjusted	Allocated FTE
1		9-12	1427	31.5	45.30	45.00	0.30	0.00	45.00
2		REGULAR-P			15.10	15.00	0.10	0.00	15.00
3		DISCRE			0.40	0.00	0.40	0.00	0.00
4	8010 - COUNSELOR/SDY				0.00	4.00	0.00	0.00	4.00
5	8041 - LIBRARY SDY				0.00	1.00	0.00	0.00	1.00
6		AL			0.00	0.00	0.00	2.00	2.00
<b>Total</b>						65.00		2.00	67.00

**3. Support Staff**

No.	Position	Grade	Month	Entitle Hours	Adjusted Hours
1	0320 - ADMIN SCH SEC	50	11	8.0	8.0
2	0146 - REGISTRAR II	46	11	8.0	8.0
3	0307 - SCHOOL BANKER	46	11	4.1	4.1
4	1010 - OFFSET MACH OPR	47	11	8.0	8.0
5	0123 - OFFICE SPEC II	45	11	8.0	8.0

No.	Position	Grade	Month	Entitle Hours	Adjusted Hours
6	0123 - OFFICE SPEC II	45	10	8.0	8.0
7	0123 - OFFICE SPEC II	45	9	3.5	3.5
8	0123 - OFFICE SPEC II	45	9	6.0	6.0
9	0110 - CLERK TYPIST I	40	9	7.0	7.0
10	0090 - FRST AID/SFTY AST	43	9	6.0	6.0
11	4170 - CAMPUS SEC MONITR	44	9	22.0	22.0
12	0021 - SCHOOL POLICE OFF	31	11	16.0	16.0

### Part III, Budgets

No.	Grade	Budget Type	Enrollment	Rate PP	Description	Total from PP
1	9	PP	386	\$3,753.00		\$1,448,658.00
2	10	PP	369	\$3,753.00		\$1,384,857.00
3	11	PP	352	\$3,753.00		\$1,321,056.00
4	12	PP	320	\$3,753.00		\$1,200,960.00
5		RATIOADJ		\$0.00		\$686,732.85
6		MAGADDIN		\$0.00	T=\$82459, +120K=\$120000	\$202,459.00
7		EQUALADJ		\$0.00	update	\$815,493.94
<b>Total</b>						\$7,060,216.79

### Part IV, Strategic Budget Plan

#### 1. Plan Summary

No.	Category	FTE	FTE (%)	Cost	Cost (%)
1	Administrator	4.00	5.3	\$499,253.18	7.07
2	Licensed	71.50	94.7	\$5,565,966.07	78.84
3	Support Staff			\$674,312.84	9.55
4	Additional Personnel			\$82,480.00	1.17
5	Supply and Services			\$238,204.00	3.37
6	Total	75.5	100.00	\$7,060,216.09	100.00

**2. Administrative Staffing**

No.	Position	Cost Type	Shared	Month	Formulated FTE	Current FTE	Planned (FTE)	*Diff	FUND	Costs
1	7061 - SHS AST PRINC	C	N	11	1.00		2.00	1.00		\$257,004.35
2	8171 - SHS DEAN	C	N	10	2.00		1.00	-1.00		\$104,322.30
3	7011 - SHS PRINC	C	N	11	1.00		1.00	0.00		\$137,926.53
<b>Subtotal</b>					4.00	0.00	4.00	0.00		\$499,253.18
<b>No Cost Subtotal</b>					0.00	0.00	0.00	0.00		\$0.00
<b>Grand Total</b>					4.00	0.00	4.00	0.00		\$499,253.18

**3. Licensed Staffing**

No.	Grade	Position	Cost Type	Shared	Allocated FTE	Planned (FTE)	*Diff	Fund	Costs
1	9-12		C	N	45.00	45.00	0.00		\$3,710,644.04
2	REGULAR-P		C	N	15.00	15.00	0.00		\$1,236,881.35

No.	Grade	Position	Cost Type	Shared	Allocated FTE	Planned (FTE)	*Diff	Fund	Costs
3	DISCRE		C	N			0.00		\$0.00
4		8010 - COUNSELOR/SDY	C	N	4.00	3.00	-1.00		\$247,376.27
5		8041 - LIBRARY SDY	C	N	1.00	0.00	-1.00		\$0.00
6	AL		C	N	6.00	2.00	-4.00		\$164,917.51
7		2504 - ORCHESTRA/STRINGS	C	Y		0.50			\$41,229.38
8		8125 - THEME COORD, SEC	C	N		1.00			\$82,458.76
9		8032 - MAGNET RECRUIT CO	C	N		1.00			\$82,458.76
<b>Subtotal</b>					71.00	67.50	0.00		\$5,565,966.07
1		6051 - GEN RR HS	N	N	1.00	1.00		0250	\$0.00
2		6051 - GEN RR HS	N	N	1.00	1.00		0250	\$0.00
3		6150 - MULT/DIV IMPAIRED	N	N	1.00	1.00		0250	\$0.00
4		6150 - MULT/DIV IMPAIRED	N	N	1.00	1.00		0250	\$0.00
<b>No Cost Subtotal</b>					4.00	4.00	0.00		\$0.00
<b>Grand Total</b>					75.00	71.50	0.00		\$5,565,966.07

**4. Support Staff Staffing**

No.	Position	Cost Type	Shared	Pay Grade	Entitl. Month	Entitl. Hours	Month	Hours	Diff Hrs	FUND	Costs
1	0320 - ADMIN SCH SEC	C	N	50	11	8.0	11	8.0	0.00		\$66,261.17
2	0146 - REGISTRAR II	C	N	46	11	8.0	11	8.0	0.00		\$56,135.16
3	0307 - SCHOOL BANKER	C	N	46	11	4.1	11	0.0	-4.10		\$0.00

No.	Position	Cost Type	Shared	Pay Grade	Entitl. Month	Entitl. Hours	Month	Hours	Diff Hrs	FUND	Costs
4	1010 - OFFSET MACH OPR	C	N	47	11	8.0	11	0.0	-8.00		\$0.00
5	0123 - OFFICE SPEC II	C	N	45	11	8.0	11	8.0	0.00		\$51,568.53
6	0123 - OFFICE SPEC II	C	N	45	10	8.0	10	8.0	0.00		\$47,816.54
7	0123 - OFFICE SPEC II	C	N	45	9	3.5	9	0.0	-3.50		\$0.00
8	0123 - OFFICE SPEC II	C	N	45	9	6.0	9	6.0	0.00		\$34,074.86
9	0110 - CLERK TYPIST I	C	N	40	9	7.0	9	7.0	0.00		\$30,499.97
10	0090 - FRST AID/SFTY AST	C	N	43	9	6.0	9	6.0	0.00		\$31,403.13
11	4170 - CAMPUS SEC MONITR	C	N	44	9	22.0	9	22.0	0.00		\$116,343.00
12	0123 - OFFICE SPEC II	C	N	45			11	8.0			\$51,568.53
13	0123 - OFFICE SPEC II	C	N	45			10	8.0			\$47,816.54
14	0110 - CLERK TYPIST I	C	N				9	1.0			\$2,704.44
15	4170 - CAMPUS SEC MONITR	C	N				9	1.0			\$3,288.09
16	4170 - CAMPUS SEC MONITR	C	N				9	1.0			\$4,407.60
17	0123 - OFFICE SPEC II	C	N	45			9	7.0			\$38,600.70
18	0123 - OFFICE SPEC II	C	N				9	1.0			\$3,806.34
19	0110 - CLERK TYPIST I	C	N	40			9	8.0			\$33,868.57
20	0307 - SCHOOL BANKER	C	N	46			11	8.0			\$54,149.67
<b>Subtotal</b>								116.0			\$674,312.84
1	0021 - SCHOOL POLICE OFF	N	N	31	11	16.0	11	16.0	0.00		\$0.00

No.	Position	Cost Type	Shared	Pay Grade	Entitl. Month	Entitl. Hours	Month	Hours	Diff Hrs	FUND	Costs
2	0162 - SPTA II	N	N			6.0	9	6.0		0250	\$0.00
3	0162 - SPTA II	N	N			6.0	9	6.0		0250	\$0.00
4	0123 - OFFICE SPEC II	N	N			7.0	9	7.0		0280	\$0.00
5	0190 - INSTRUCTIONAL AST	N	N			7.0	9	7.0		0250	\$0.00
6	1555 - COMPUTER TECH I	N	N	52			11	8.0			\$0.00
<b>No Cost Subtotal</b>								50.0			\$0.00
<b>Grand Total</b>								166.0			\$674,312.84

**5. Supplies and Services**

No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
1	<b>9310001448</b>	<b>SW CTA-Voc Instruction</b>				
2	5534000000	Cell Phone	\$177.18			0.00
3	5610700000	Custodial Supplies	\$1,096.39			0.00
4	5810000000	Dues and Fees	\$4,712.54			0.00
5	5610000000	General Supplies	\$209,939.59		\$158,499.00	66.54
6	5642000000	Library Books	\$3,258.98		\$1,000.00	0.42
7	5640000000	Other Books	\$846.90			0.00
8	5340000000	Other Professional Services	\$7,565.80			0.00
9	5531000001	Postage	\$40.95		\$100.00	0.04
10	5550000000	Printing and Binding	\$1,546.54		\$2,000.00	0.84

No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
11	5430000000	Repairs and Maintenance	\$1,134.99		\$2,500.00	1.05
12	5650000000	Technology Supplies	\$79,336.09		\$25,000.00	10.50
13	5641000000	Textbooks	\$17,197.59		\$15,000.00	6.30
14	<b>9310002448 SW CTA-Voc Staff Development</b>					
15	5810000000	Dues and Fees	\$1,866.00		\$2,500.00	1.05
16	5220100000	FICA	\$671.54			0.00
17	5260100000	State Unemployment Insurance	\$4.64			0.00
18	5126647000	Teacher Substitute	\$8,775.00		\$10,000.00	4.20
19	5580000000	Travel	\$11,440.94		\$15,000.00	6.30
20	5270100000	Workers Compensation Insurance	\$61.43			0.00
21	<b>9310003448 SW CTA-Voc Library Services</b>					
22	<b>9310004448 SW CTA-Voc Field Trips</b>					
23	5513000000	Field Trip Clearing	\$160.00			0.00
24	5580000000	Travel	\$1,682.69			0.00
25	<b>9310005448 SW CTA-Medical Supply</b>					
26	5610000000	General Supplies	\$458.75		\$500.00	0.21
27	<b>9310006448 SW CTA-Admin</b>					
28	5610000000	General Supplies	\$786.34			0.00
29	5531000001	Postage	\$1,266.62			0.00



No.	GL ACCOUNT #	Name	Previous Spent	Reason	Amount	(%)
30	5550000000	Printing and Binding	\$1,973.37			0.00
31	<b>9310007448 SW CTA-Custodial</b>					
32	5610700000	Custodial Supplies	\$3,756.51		\$5,000.00	2.10
33	5610000000	General Supplies	\$188.77		\$250.00	0.10
34	<b>9310008448 SW CTA-Security Services</b>					
35	<b>9310015448 FLEX-SW CTA-Voc Instruction</b>					
<b>Total</b>			\$359,946.14		\$237,349.00	

**6. Additional Personnel Costs**

No.	Group	Description	Type	Preps	Block	Start	End	Days	Hours Per Day	Cost
1	C	MUNOZ, RUBEN - BUY PREPS	E150 - Prep Buys	2	Y	2017-08-14	2018-05-24	90		\$11,408.00
2	C	RAHA, RANDALL A - BUY PREPS	E150 - Prep Buys	1	Y	2017-08-14	2018-05-24	90		\$5,704.00
3	C	RIZZO, THOMAS S - BUY PREPS	E150 - Prep Buys	2	Y	2017-08-14	2018-05-24	90		\$14,043.00
4	C	BARNISH, GERI G - BUY PREPS	E150 - Prep Buys	1	Y	2017-08-14	2018-05-24	90		\$7,417.00
5	C	MEADOW, RACHEL E - BUY PREPS	E150 - Prep Buys	1	Y	2017-08-14	2018-05-24	90		\$5,045.00
6	C	Teacher Extra	ED - Extra Duty		N					\$25,000.00
7	N		ED - Extra Duty		N					\$7,500.00
8	C	STATUCKI, CRAIG D - BUY PREPS	E150 - Prep Buys	1	Y	2017-08-14	2018-05-24	90		\$6,363.00
<b>Total</b>										\$82,480.00

